

## North Yorkshire Pension Fund

## LGPC Bulletins Log

Bulletin Number	Action	Response
215 – Oct 2021	<b>Pensions Dashboards</b> Start preparing for dashboard on-boarding by considering whether we wish to use an ISP to connect to the dashboard ecosystem, cleansing our data and ensuring we have adequate resources to prepare for the dashboard connection.	In Progress
218 – Dec 2021	<b>Pensions dashboards – A to Z industry guide</b> Review the guide and start preparing for pensions dashboards. <b>Pensions dashboards – data matching guidance</b> Review the accuracy of the personal data values held for all active and deferred members	On our To Do list – to be worked on when employers are on-boarded and McCloud completed
231 – Nov 2022	<b>Pensions Dashboards Programme (PDP) publishes updated standards</b> Administering authorities should consider how they will comply with the standards. We recommend discussing the standards with their software provider or third party administrator, for those funds administered externally.	In Progress
241 – Aug 2023	<b>Aggregation leaflets and template letters published</b> Consider whether to use new leaflets and template letters <b>HMRC 2nd set of rectification regulations laid</b> Assess the impact of the regulations and implement accordingly	Complete In progress
242 – Sept 2023	<b>Finance and political contacts - update</b> Review and update your finance and political contacts on 'Your LGPS contacts'. <b>McCloud update</b> Regulations effective from 1 October 2023. Review the documents available and start implementing the remedy. <b>Contact for HMRC McCloud processes – reminder</b> Contact publicservicepensionsremedy@hmrc.gov.uk with details of a named contact at your administering authority for McCloud tax issues if you have not already done so. <b>TPR Scams reporting campaign on LinkedIn</b> Remember to report any suspicions you have, however small. See TPR's reporting guide for more details.	Complete In progress Complete Ongoing activity
243 – Oct 2023	<b>LGPS Contacts Database</b> Review and update the information for the NYPF <b>SCAPE discount rate and actuarial factors</b> Apply the new factors in accordance with the transitional arrangements table. <b>McCloud compensation cases</b> DLUHC would like to know if administering authorities receive any applications for McCloud compensation. Send depersonalised details of each case to lgpensions@levellingup.gov.uk. <b>Interfund transfers and the McCloud underpin</b> Apply the approach set out by DLUHC for interfund transfers <b>National LGPS Technical Group McCloud survey</b> Complete the survey by 23 November 2023	Complete Complete Ongoing activity Ongoing activity Complete

	<p><b>McCloud templates for member correspondence and disclosure article</b> Include the template paragraphs within your communication to members. Use the disclosure article to inform members about the changes.</p> <p><b>National LGPS Technical Group Dashboards survey</b> Complete the survey by 23 November 2023.</p>	<p>Ongoing activity</p> <p>Complete</p>
244 – Nov 2023	<p><b>SCAPE rate change – transitional arrangements table updated</b> Review and implement the latest transitional arrangements table.</p> <p><b>Annual &amp; lifetime allowance event report data 2022/23</b> Review the email and follow the instructions when submitting the annual and lifetime allowance event report data for 2022/23.</p> <p><b>McCloud factsheet for members</b> Consider using the McCloud factsheet with your McCloud remedy communications.</p> <p><b>McCloud technical guide for administrators</b> Use the McCloud technical guide to help you implement the McCloud remedy.</p> <p><b>LGPS Pensions Dashboard connection guide</b> Review the LGPS Pensions Dashboards connection guide and start preparing to implement dashboards.</p> <p><b>Proposed staging date for public sector pension schemes</b> Start preparing to connect to dashboards by the proposed staging date.</p>	<p>Complete</p> <p>In progress</p> <p>Complete</p> <p>In progress</p> <p>In progress</p> <p>In progress</p>