

**North Yorkshire Pension Fund**  
**LGPC Bulletins Log**

<b>Bulletin Number</b>	<b>Action</b>	<b>Response</b>
191	<b>Pensions Made Simple - member videos</b> Please let your employers know about the videos so that they can publicise them to their employees.	On our 'To Do' list
191	<b>FCA publish video to help consumers understand pension transfer advice</b> Please review your transfer communications to make sure that your members are aware of this video before making an election to transfer benefits out of the scheme.	On our 'To Do' list
199	<b>LGA guides updated</b> Please update your versions of the guides in line with the revisions made.	On our 'To Do' list
200	<b>McCloud data collection</b> Please review the data collection template and supporting documents. These should form the basis of the exercise to collect historical service data from employers. You may wish to discuss the options for uploading data with your pension software provider.	On our 'To Do' list We are working with 3 <sup>rd</sup> party suppliers to obtain quotes for the work
203 – Nov 2020	<b>Transfers In</b> Discuss the change with your software supplier to ensure the new rules are correctly applied.	Ongoing
204 – Dec 2020	<b>MHCLG reforming local government exit pay – SAB response</b> Please review the Public Sector Exit Payments page on a regular basis to keep up to date with the latest developments on this subject <b>Draft GAD guidance for the exit cap</b> Administering authorities are making comparisons between their current strain cost calculations and the draft strain cost calculation. Please make sure you use the latest version when making these comparisons. <b>Pledge to combat pension scams</b> Consider whether you wish to make a pledge to combat pension scams <b>Consultation on SAB guidance on new employer flexibilities</b> Ensure your employers are aware of this consultation and the deadline for responding <b>NHS annual allowance charge compensation policy</b> Please bring this article to the attention of employers who employ staff who are members of the NHS Pension Scheme <b>Member FAQs on the public sector exit cap</b> Please make your employers and active members are aware of the FAQs <b>FCA information on transferring to an international SIPP</b> If you are asked to transfer a member's benefits to an international SIPP, you should advise the member to contact the Pensions Advisory Service, for impartial guidance before taking any further action.	Was ongoing but no longer applicable  On hold awaiting further guidance from Actuary.  Signed up to pledge 02/02/2021  Email sent 24/11/2020  Email sent 14/12/2020  Notifications sent 21/12/2020  Staff advised 21/12/2020

	<p><b>ICO issue new statutory code of practice on DSARs</b> Apply the new statutory code of practice when responding to DSARs.</p> <p><b>NI database and tracing lost members</b> If appropriate, update your processes to allow contact information to be shared with other administering authorities using the NI database.</p> <p><b>Interfund contact added to Your LGPS contacts</b> The person responsible for updating the Your LGPS contacts system at your administering authority should enter at least one interfund contact. To download a list of contacts for all funds just click on the 'download all interfund contacts csv' button.</p> <p><b>Transfers out declaration forms – marital status confirmation</b> Remove the requirement to confirm marital status from your transfer declaration forms.</p> <p><b>Webinars on exit payment reforms for local authorities</b> Please inform your employers of the publication of the webinars and accompanying documents.</p> <p><b>Webinar on exit payment reforms for non-local authorities</b> Please publicise the webinar to your academies, police and fire and rescue authorities.</p>	<p>Staff advised 21/12/2020</p> <p>Staff advised 21/12/2020</p> <p>Completed 21/12/2020</p> <p>Completed 21/12/2020</p> <p>Email sent 13/11/2020</p> <p>Email sent 03/12/2020</p>
205 – Jan 2021	<p><b>Caveat wording for strain letters</b></p> <p><b>Judicial reviews against cap regulations given permission to be heard</b> Please make it clear in the member communications where you have decided to follow MHCLG's recommendation and not pay unreduced benefits.</p> <p><b>2021 PI and PI multiplier tables released</b></p> <p><b>Transfer Forms survey</b></p> <p><b>Digital engagement survey</b></p> <p><b>Training survey</b></p>	<p>Complete 02/02/2021</p> <p>Already in place</p> <p>Table downloaded</p> <p>Didn't respond, lack of time</p> <p>Responded</p> <p>Responded</p>
206 – Mar 2021	<p><b>Non-Club transfers out - updated technical guide</b> Review transfer processes and correspondence to make sure that we are complying with the rules and supplying the correct information to members considering transferring their benefits</p> <p><b>95k cap</b> Disapplied wef 12.202021 - revisit any benefits paid before 12.2.2021</p> <p>Share details of the updated exit cap employer information note with employers</p>	<p>Being worked on now</p> <p>No cases</p> <p>Emails sent 22/02/2021 &amp; 26/02/2021</p>

204 – Dec 2020	<p><b>Consultation on SAB guidance on new employer flexibilities</b> Ensure your employers are aware of this consultation and the deadline for responding</p> <p><b>MHCLG reforming local government exit pay – SAB response</b> Please review the Public Sector Exit Payments page on a regular basis to keep up to date with the latest developments on this subject</p> <p><b>Draft GAD guidance for the exit cap</b> Administering authorities are making comparisons between their current strain cost calculations and the draft strain cost calculation. Please make sure you use the latest version when making these comparisons.</p> <p><b>Member FAQs on the public sector exit cap</b> Please make your employers and active members are aware of the FAQs.</p> <p><b>Pledge to combat pension scams</b> Consider whether you wish to make a pledge to combat pension scams</p> <p><b>FCA information on transferring to an international SIPP</b> If you are asked to transfer a member's benefits to an international SIPP, you should advise the member to contact the Pensions Advisory Service, for impartial guidance before taking any further action.</p> <p><b>ICO issue new statutory code of practice on DSARs</b> Apply the new statutory code of practice when responding to DSARs.</p> <p><b>NI database and tracing lost members</b> If appropriate, update your processes to allow contact information to be shared with other administering authorities using the NI database.</p> <p><b>Interfund contact added to Your LGPS contacts</b> The person responsible for updating the Your LGPS contacts system at your administering authority should enter at least one interfund contact. To download a list of contacts for all funds just click on the 'download all interfund contacts csv' button.</p> <p><b>Transfers out declaration forms – marital status confirmation</b> Remove the requirement to confirm marital status from your transfer declaration forms.</p> <p><b>Webinars on exit payment reforms for local authorities</b> Please inform your employers of the publication of the webinars and accompanying documents.</p> <p><b>Webinar on exit payment reforms for non-local authorities</b> Please publicise the webinar to your academies, police and fire and rescue authorities.</p> <p><b>NHS annual allowance charge compensation policy</b> Please bring this article to the attention of employers who employ staff who are members of the NHS Pension Scheme.</p>	<p>To action</p> <p>Ongoing</p> <p>Ongoing</p> <p>Complete. Email sent 24/11/2020</p> <p>To be considered</p> <p>To be actioned</p> <p>Should be steered by Veritau</p> <p>To be actioned</p> <p>Complete.</p> <p>To be actioned</p> <p>Complete. Email sent 13/11/2020</p> <p>Complete. Email sent 03/12/2020</p> <p>Complete. Emails sent 14/12/2020</p>
----------------	---	--