

**North Yorkshire Pension Fund**  
**LGPC Bulletins Log**

<b>Bulletin Number</b>	<b>Action</b>	<b>Response</b>
191	<b>Pensions Made Simple - member videos</b> Please let your employers know about the videos so that they can publicise them to their employees.	<b>Completed</b>
191	<b>FCA publish video to help consumers understand pension transfer advice</b> Please review your transfer communications to make sure that your members are aware of this video before making an election to transfer benefits out of the scheme.	On our 'To Do' list
199	<b>LGA guides updated</b> Please update your versions of the guides in line with the revisions made.	<b>Completed</b>
200	<b>McCloud data collection</b> Please review the data collection template and supporting documents. These should form the basis of the exercise to collect historical service data from employers. You may wish to discuss the options for uploading data with your pension software provider.	<b>Completed</b> Data being gathered using standard template
203 – Nov 2020	<b>Transfers In</b> Discuss the change with your software supplier to ensure the new rules are correctly applied.	<b>Completed</b>
204 – Dec 2020	<b>Draft GAD guidance for the exit cap</b> Administering authorities are making comparisons between their current strain cost calculations and the draft strain cost calculation. Please make sure you use the latest version when making these comparisons.	On hold awaiting 2022 Valuation
206 – Mar 2021	<b>Non-Club transfers out - updated technical guide</b> Review transfer processes and correspondence to make sure that we are complying with the rules and supplying the correct information to members considering transferring their benefits	Ongoing
204 – Dec 2020	<b>Consultation on SAB guidance on new employer flexibilities</b> Ensure your employers are aware of this consultation and the deadline for responding <b>FCA information on transferring to an international SIPP</b> If you are asked to transfer a member's benefits to an international SIPP, you should advise the member to contact the Pensions Advisory Service, for impartial guidance before taking any further action. <b>Interfund contact added to Your LGPS contacts</b> The person responsible for updating the Your LGPS contacts system at your administering authority should enter at least one interfund contact. To download a list of contacts for all funds just click on the 'download all interfund contacts csv' button.	<b>Completed</b>  <b>Completed</b> – staff made aware  <b>Completed</b>

206 – March 2021	<b>Non-Club transfers out - updated technical guide</b> Review transfer processes and correspondence to make sure that we are complying with the rules and supplying the correct information to members considering transferring their benefits	<b>Completed</b> Changes identified and being made
207 – March 2021	<b>Annual update March 2021</b> Share with employers Update website and guides	<b>Completed</b>
209 – April 2021	<b>Direction on GMP indexation updated</b> Correctly index GMPs for members who reach their State Pension age after 5 April 2021 (including GMPs for survivors)	<b>Completed</b>
	<b>Review communication policy statement</b>	<b>Completed</b>
210 – May 2021	<b>Updated GAD Guidance</b> Review and update processes to ensure that they refer to the latest version of the relevant GAD guidance.	On our 'To Do' list
	<b>DWP Consultation on pension scams</b> Responses to be submitted before 10.6.2021	Not responded due to lack of time
	<b>Providing information about the distribution of a death grant</b> Review and update processes and standard correspondence to ensure the correct information is provided to those receiving a share of a death grant, and to those who have made a claim but do not receive a share of the death grant.	<b>Completed</b>
	<b>Tell Us Once (TUO) Housekeeping</b> Ensure all users access TUO at least once a month	<b>Completed</b>
	<b>Pensions Dashboard Programme (PDP) call for input on staging</b> Responses to be submitted by 9.7.2021	Not responded due to lack of time
211 – June 2021	<b>High Court judgment on exit credits</b> Check funding strategy statement does not exclude the possibility of paying an exit credit because a pass-through arrangement is in place.	<b>Completed</b>
	<b>Annual Benefit Statements published on website</b> Make sure we are compliant with the Public Service Pensions (Information about Benefits) Directions 2014	<b>Completed</b>
212 – July 2021	<b>MHCLG consultation on special severance payments</b> Share information with employers	<b>Completed</b>
	<b>LGA HR &amp; Payroll guides updated</b> Let employers know	<b>Completed</b>
	<b>HMRC Countdown Bulletin 55</b> <b>Closure of Scheme Cessation and Scheme Reconciliation eRooms wef 1.9.2021</b> Check the data held in your eRooms and make copies of any information needed	<b>Completed</b>
213 – Aug 2021	<b>Revaluation of CARE benefits transferred from a Club scheme</b> Review end of year processes to ensure we can identify leavers who have career average pension transferred in from a Club scheme and award the correct adjustment	On our 'To Do' list